



REPUBLIC OF ESTONIA
MINISTRY OF RURAL AFFAIRS

Estonian position on CAP 2020 +

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Plovdiv, 18th May 2017

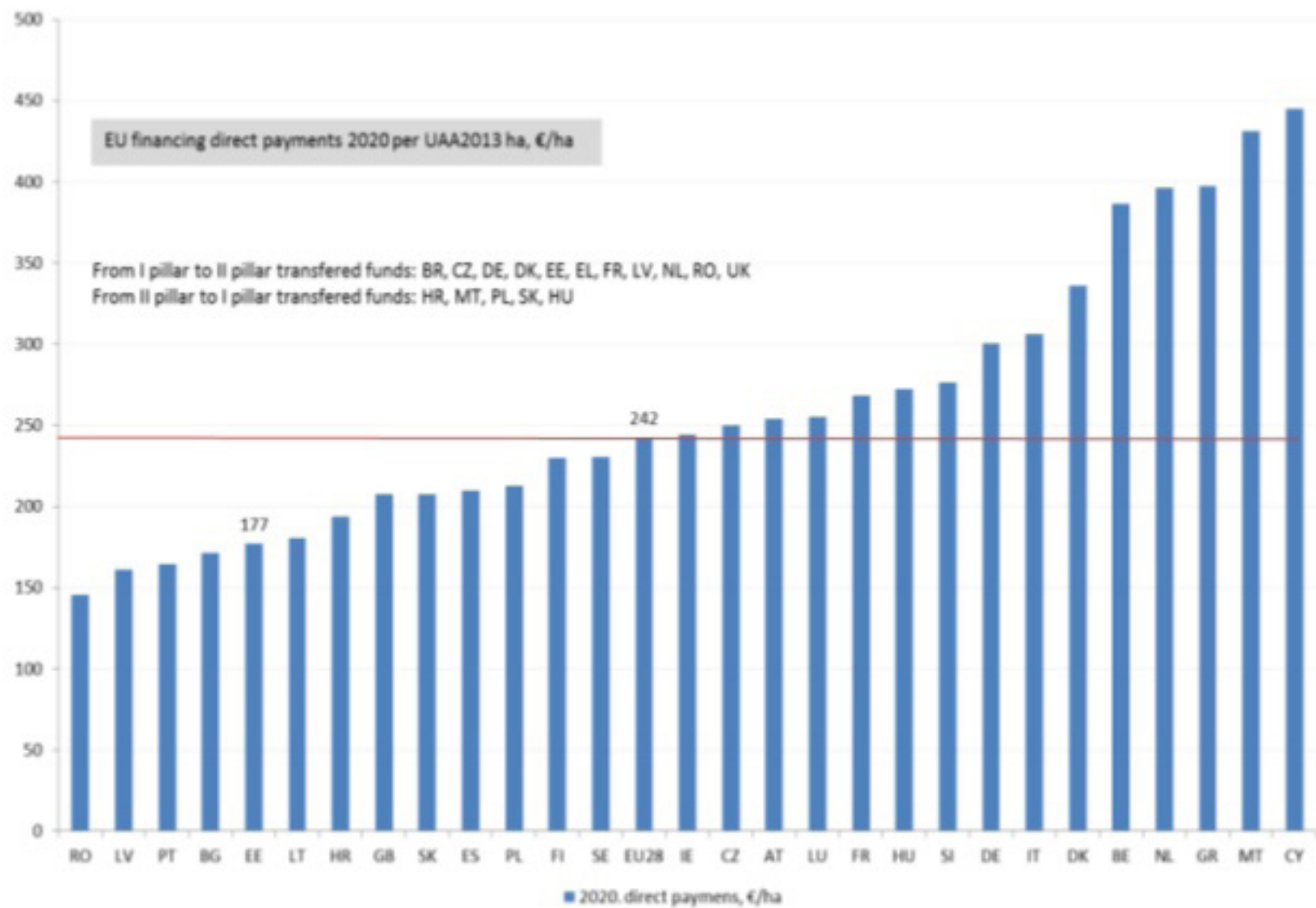
Presumptions

- Previous reforms set the stage
- Need for response mechanisms for **CRISES!**
- Need to continue with **market orientation** and more equal conditions for **competition**
- Harmonization of levels of direct payments

OTHER MAIN CHALLENGES:

risk management, supply chain, cooperation

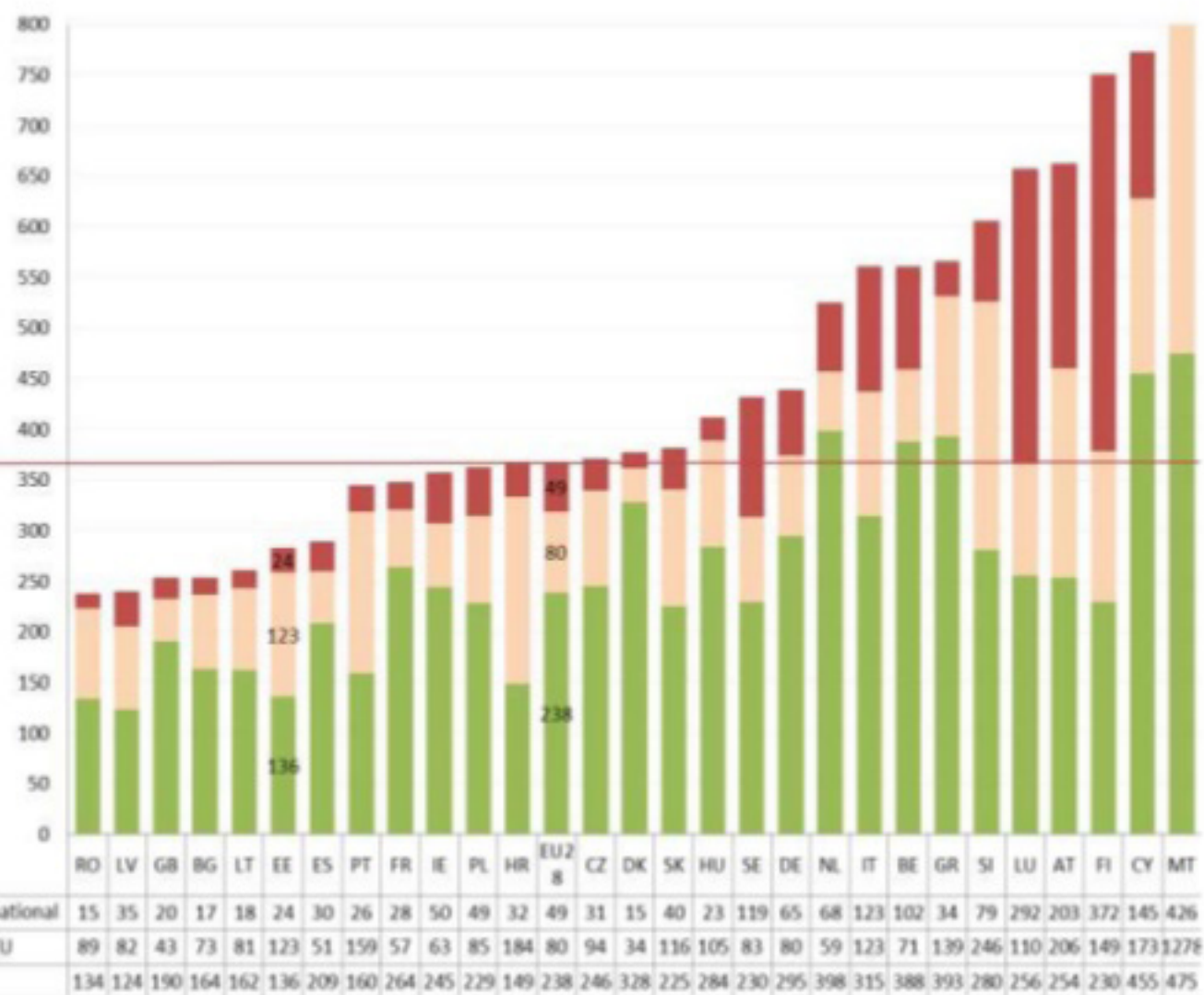
R&D, added value and quality



Financing

- Common, jointly financed, ambitious, driven by the challenges of society
- Strong EU budget reflecting the challenges
- Limited national funding
- 2nd pillar share to be increased

EU28 RDP 2014-2020 average (EU+national financing) + direct payments 2014-2020 average (EU financing) after transfer between pillars (excl. DK) is 368 €/ha



MT total 2178 €/ha

Direct payments

- **Decoupling** and **moving away from historic references** - > harmonized levels
- **Limited coupled support** to sectors in difficulties
- Part of direct payments to risk management tools
- **Greening measures** should be programmable and with long term environmental commitment

CMO

- **Safety net:** clear **concept of crisis** and triggered under **transparent conditions**
- Private sector shall be able to **respond to markets**
- Farmers **crisis prevention ability** and funds earmarked for crises prevention to be increased

Trade and food supply chain

- To open third country markets for whole EU products
- Same SPS standards on import
- EU level solutions on functioning of supply chain

Rural development

- RDP should lead to **less dependency on support** and enable to **react on crises**
- **Risk management measures** in 2nd pillar
(mandatory for MS?)
- Investment support through **financial instruments**
Except when EU added value
(environment, innovation, restructuring)
- **Active measures** for public goods (ex. Biodiversity, open landscapes)
- LEADER measures